

CLIENTS/PARTNERS

Aegon USA
Aetna/ING
American International Group, Inc. (AIG)
AXA/Equitable
Axe Funds
Blue Cross/Blue Shield
The Boston Company
Cigna
CitiStreet Retirement Services
Confederation Life Insurance Co.
The Copeland Companies
Crown Life Insurance Company of Canada
Expert Plan Inc.
Fidelity & Guarantee Life Insurance
Financial Services Corporation (FSC)
First Boston/CSFB
Fortis
Foster Higgins
Gallagher Benefit Services
ICMA – Retirement Corporation
KPMG, Inc.
Liberty Corp/Keyport Life
Lincoln Financial Group
Lincoln Investment Planners
Manulife Financial
Medical Mutual
MetLife
Mutual of New York (MONY)
Nationwide
North American Life Assurance Co.
Northwestern Mutual
Phoenix Mutual
Provident Mutual Life Insurance Co.
Prudential (Retirement, Individual,
Financial Services)
Prudential Securities/Prudential
Mutual Funds
Standard & Poors
Stein Roe Mutual Funds/Liberty Funds
The Strong Funds
SunAmerica
T. Rowe Price
Transamerica Capital
USF&G
Zurich Kemper

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